

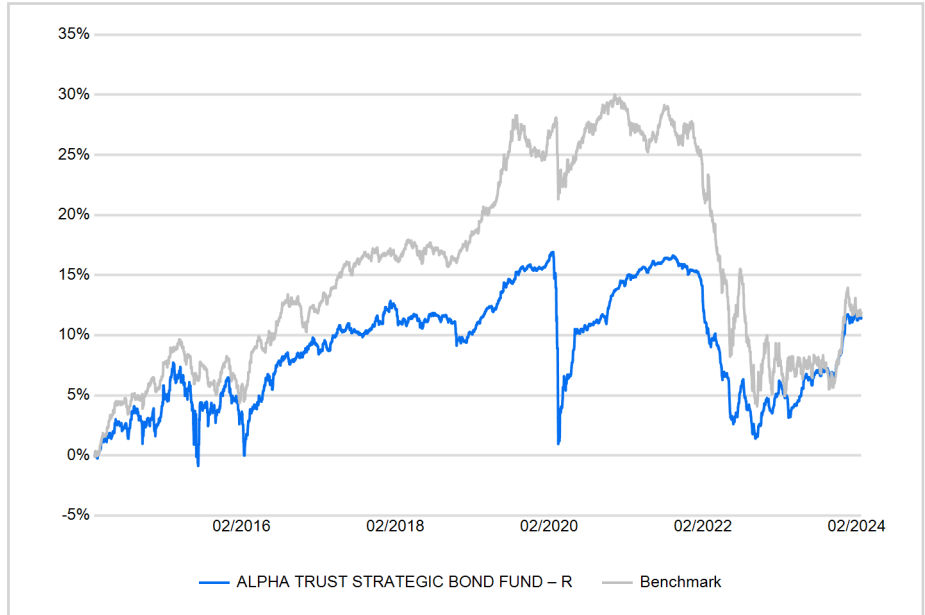
Investment Objective

ALPHA TRUST STRATEGIC BOND FUND is an open-end fund incorporated in Greece. The Fund's objective is to achieve satisfactory returns over the medium/long term by investing in a diversified portfolio of international corporate and government bonds (both investment grade and noninvestment grade).

Fund Facts

Legal Form	UCITS
Inception Date	11/7/2011
(last category change)	
Investment Horizon	3 years +
Category	Bond Fund - Global
Benchmark	90% LBEATREU Index + 10% LP02TREU Index *
Fund Manager	Dimitris Dalipis, CFA
(since 3/5/2005)	
Fund Size	€10,253,153.95
Net Unit Price	€5.3198
Class Currency	EUR
Subscription Fee	max 0.30%
Redemption Fee	max 0.25%
Management Fee	max 1.75%
Performance Fee	Up to 20% on any positive difference between the performance of the NAV per unit and the performance of the current benchmark. It is pointed out that the performance fee will be paid even in case the Fund has negative performance. Any underperformance of the Fund in comparison with the benchmark is recovered before any performance fee is paid. The performance fee is calculated in accordance with ESMA's guidelines on performance fees in UCITS and certain types of AIFs (34-39-992) as they have been applied and incorporated into the supervisory framework of the Hellenic Capital Market Commission from 1.1.2022.
Depository	Piraeus Bank
ISIN Code	GRF000063005
Bloomberg	ALTSTBD GA
Data Source	ALPHA TRUST, Bloomberg
Data as at	29/02/2024

10 years Fund Performance



Cumulative Performance

	YtD	1 Year	3 Years	5 Years	10 Years	Full Years since inception	3 Years	5 Years	10 Years	Full Years since inception
ALPHA TRUST STRATEGIC BOND FUND – R	-0.09%	6.16%	-2.74%	0.37%	11.47%	33.73%	-0.92%	0.07%	1.09%	2.45%
Benchmark	-1.15%	6.06%	-11.87%	-5.60%	11.91%	32.76%	-4.11%	-1.14%	1.13%	2.39%

Data as at 29/02/2024

Calendar Performance

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
ALPHA TRUST STRATEGIC BOND FUND – R	4.44%	2.01%	4.28%	2.57%	-2.27%	5.46%	-1.35%	1.24%	-10.26%	7.79%
Benchmark	6.60%	0.63%	5.60%	4.21%	0.41%	5.98%	4.05%	-2.82%	-16.52%	7.70%

Statistics

	1 year	3 years	5 years
Beta	0.20	0.23	0.31
Standard Deviation ALPHA TRUST STRATEGIC BOND FUND – R	2.34%	2.59%	3.55%
Standard Deviation Benchmark	5.34%	5.76%	5.02%
Tracking Error	4.75%	4.95%	4.70%
Information Ratio	0.02	1.85	1.27

Data as at 29/02/2024

* Benchmark's History: 90% BLOOMBERG BARCLAYS EUROAGG TOTAL RETURN INDEX VALUE UNHEDGED EUR (LBEATREU) + 10% BLOOMBERG PAN-EUROPEAN HIGH YIELD INDEX EUR (LP02TREU) since 01/10/2021. LBEATREU up to 30/09/2021. 50% DLJNLVHE+10% JPMTHU+10% JPMTPL+ 5% TRGOV01+25% QW5A up to 29/12/2017.

It is pointed that updated performances of the Fund are available on the company's website in the **Information Material** section, which you refer.

Annualized Performance

Risk Indicator



The risk indicator assumes you keep the product for 3 years.

Based on KID dated 01/02/2024

Monthly Update | March 2024

Portfolio Breakdown

Asset Class Breakdown

Corporate Bonds	46.28%
Financial	33.47%
Government	16.57%
Cash	3.68%

Industry Exposure

Financial	33.47%
Government	16.57%
Energy	10.91%
Consumer, Cyclical	9.83%
Industrial	7.89%
Communications	7.30%
Utilities	7.27%
Consumer, Non-cyclical	1.79%
Banks	1.29%

Currency Exposure

EUR	100.00%
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Top 10 Holdings

PUBLIC POWER 30/03/2026	2.94%
ORANGE SA 18/04/2049 (PERP)	2.80%
REP OF ITALY 30/10/2031	2.70%
PIRAEUS FIN HOLDS 17/04/2034	2.65%
TITAN GLOBAL FIN 16/11/2024	2.56%
ALPHA BANK SA 13/02/2030	2.52%
ELECTRICITE DE FRANCE 15/9/20-PERPE	2.48%
SPANISH GOVT 30/07/2033	2.44%
BANCO SANTANDER 14/01/49 PERP	2.37%
NBG 29/01/2029	2.26%
% of Top 10 Holdings	25.73%

Portfolio Characteristics

Yield to maturity ¹	4.55%
Duration (years) ¹	3.75

¹ Estimation based on Bloomberg Data

ALPHA TRUST MUTUAL FUND AND ALTERNATIVE INVESTMENT FUND MANAGEMENT SINGLE MEMBER S.A.

Contact us
 ALPHA TRUST Offices
 21 Tatoiou Street, Kifissia
 Postal Code 145 61, Greece
 Tel. 210. 62.89.100, 210.62.89.300
 Fax. 210.80.89.150
 email: info@alphatrust.gr

 @alphatrust
 @alphatrust_
 @alphatrust

Disclaimer

This should be considered part of the Fund Rule, the Key Information Documents (KIDs), and the relevant Prospectus. The information contained herein is current at the date of publication, but is subject to change without previous notice. While ALPHA TRUST seeks to ensure that the information is accurate and complete at the date of publication, ALPHA TRUST does not warrant the adequacy, accuracy or completeness of this information and does not accept any liability arising from any inaccuracy or omission in or the use of or reliance on the information. You are advised to verify the accuracy of any information before relying on it. This material should not be relied upon as containing sufficient information to support an investment decision. The information, as included above, is intended solely for the use of the person who has accessed this information and may not be reproduced, distributed or published to any other person. You may copy material of the provided information for your own private or domestic use only. All other copying is prohibited.

Further information on ALPHA TRUST 's Mutual Funds, including specific information regarding their share classes if any, can be found on the Key Information Documents (KIDs), the relevant prospectus, the funds' rules and the latest available half yearly and annual reports of each Mutual Fund. The aforementioned documents as well as other information such as funds' prices are available in Greek from our company's website: <https://www.alphatrust.gr> or can be obtained free of charge in hardcopy at the Registered Office of our Company (21, Tatoiou Street, 145 61, Kifissia, Greece) and our company's licensed representatives.

Further details and useful information on charges, the performance fee model, if any, and the relevant calculation methodology are included in the section "Investment and Financial Information" and in Annex I "Disclosure of information in accordance with the European Securities and Markets Authority (ESMA) Guidelines No 34-39-992, on performance fees in UCITS and certain types of AIFs" of the prospectuses which are available in electronic form on the company's website <https://www.alphatrust.gr>.

"Inception Date" means the Mutual Fund launch date, or if any, the relevant share class activation date.

This document is renewed after the end of each calendar month and is available as above.

